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**遠航港口發展有限公司**

**OCEAN LINE PORT DEVELOPMENT LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8502)**

## **INSIDE INFORMATION**

This announcement is made by Ocean Line Port Development Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available to the Company and the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025, the Group is expected to record a decrease in the revenue and net profit for the year ended 31 December 2025 by approximately 10% and not more than 25%, respectively, as compared to the revenue of approximately RMB177.0 million and net profit of approximately RMB88.8 million for the corresponding period in 2024. The decrease in the revenue and net profit of the Group was primarily attributable to (i) the decrease in the throughput volume of cargo resulting from a decline in demand and prices for non-metallic minerals and building materials products along with a shortage of commodity cargo caused by the general economic slowdown in the PRC; (ii) the relevant profit generated from one of the infrastructure projects (the “**Qualifying Project**”) of Chizhou Port Ocean Line Holdings Group Limited (“**Chizhou Port Holdings**”), a subsidiary of the Company, which is engaged in qualifying public infrastructures, enjoyed 50% tax reduction (the “**50% Tax Reduction Entitlement**”) for the year ended 31 December 2024, however, the Qualifying Project can no longer enjoy the 50% Tax Reduction Entitlement for the year ended 31 December 2025 as the tax preferential period has ended on 31 December 2024; (iii) certain PRC enterprise income tax and other taxes in connection with the sale and purchase of land use right were incurred as Chizhou Haishun Port Services Limited, an indirect 43.2% effective shareholding interest-owned subsidiary of the Company, has acquired the land use right of a piece of land located at Chizhou Economic Development Zone, East of Tongguan Port Project, North of Yanjiang Avenue in Chizhou City, Anhui Province, the PRC with an area of approximately 74,798 square metres held by Chizhou Port Holdings for its future project and operation at

the consideration of approximately RMB17,952,000 during the year ended 31 December 2025; and (iv) certain exchange loss incurred from foreign currency denominated monetary assets of the Group, due to the fluctuations in foreign exchange rates during the year ended 31 December 2025.

The Board wishes to emphasise that the Company is still in the process of finalising its consolidated annual results for the year ended 31 December 2025 and such accounts are still subject to audit. The information contained in this announcement is based on the preliminary review of the Board on the latest unaudited consolidated management accounts of the Group for the year ended 31 December 2025, which have not been confirmed or finalised by the audit committee of the Board and may be subject to further adjustments. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2025, which is expected to be published in due course in accordance with the GEM Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Ocean Line Port Development Limited**  
**Kwai Sze Hoi**  
*Chairman and Executive Director*

Hong Kong, 10 March 2026

*As at the date of this announcement, the executive Directors are Mr. Kwai Sze Hoi and Mr. Huang Xueliang, the non-executive Director is Ms. Cheung Wai Fung, and the independent non-executive Directors are Mr. Nie Rui, Mr. Cheung Sze Ming and Mr. Cheng Yin Pan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at [www.oceanlineport.com](http://www.oceanlineport.com).*